Pacific Precious
Hunting for Gold in Elephant Country
We are in the mineral exploration and development business. It is inherently risky, and all potential investors should be keenly aware of this.

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All currency numbers are in $CAD unless otherwise stated.
Papua New Guinea is Elephant Country

- Ok Tedi: 13.2 Moz
- Frieda River: 21.2 Moz
- Porgera: 11.5 Moz
- Mt Kare: 2.1 Moz
- Kainantu: 2.4 Moz
- Wafi-Golpu: 26.8 Moz
- Hidden Valley: 4.1 Moz
- Kodu: 2.7 Moz
- Yandera: 1.8 Moz
- Woodlark Island: 1.6 Moz
- Lihir: 52.0 Moz
- Simberi: 3.7 Moz

Primary Gold Mine
Primary Copper Mine
Papuan Mobile Belt
World Class Neighbours

- Anglo American
- Barrick Gold
- Harmony Gold
- Pacific Precious
- B2Gold
- Highlands Pacific
- K92 Mining
- Rio Tinto
- Newcrest
- Harmony Gold
Kuta Ridge Gold System

Property Map (Kuta Ridge Gold System)

- 7.0 gpt gold
- 41.0 gpt gold
- 2.05 gpt gold
- 13.4 gpt gold
- 5.3 gpt gold
- 3.5 gpt gold
- 14.3 gpt gold
- 18.9 gpt gold
- 14.8 gpt gold
- 31.6 gpt gold
- 238.0 gpt gold, 48 gpt silver
- 43.5 gpt gold
- 25.5 gpt gold
- 29.9 gpt gold

Regional Map

Mount Hagen
(3rd Largest City)

Highlands Highway

Kuta Ridge Property
8,900 Hectares

Gold System
(5.5 km)

Porgera (11.5 Moz)
Barrick Gold

Sample Location
- North/South Faults

Gold System

Road

Mount Hagen Airport

8 km

130 km

0 2.5 5 km
Kuta Ridge hosts an intermediate to high sulfidation epithermal mineralization system.

- 5.5KM long open gold system shows high grade mineralization and is encompassed by north/south fault structures on the hanging wall block of the Kuta Transfer Fault.

- Mineralization same age as Barrick’s Porgera Mine (11.5 Moz), also same style epithermal deposit.

- Geology style provides for massive upside—often times multi-million ounce ‘elephants’: Yanacocha, Peru (13.6 Moz).
Pacific Precious has 100% interest in the Kuta Ridge Gold
- No royalties

4km from Mount Hagen, 3rd Largest City in Papua New Guinea and Capital of Western Highlands

High grade gold mineralization on surface and in float found in streams
- Up to 238.0 gpt gold from recent sampling
- Veins on surface, history of artisanal mining

Excellent road access and infrastructure in place, along with a supportive local community

Kuta Ridge is virtually DRILL READY

2019 Exploration Program currently ongoing:
- Exploration of 5.5km gold enriched zone
- Stripping, Trenching and Channel Sampling outcropping gold occurrences
- Mapping and prospecting new areas to identify new mineralization
Objectives of the 2019 Exploration Program:

• Prioritize best targets for diamond drilling along the gold structure
• Scope of work includes:
  • Stripping, trenching and channel sampling the outcropping gold occurrences identified during earlier programs (i.e. 2018 sampling program and the 5.5km long gold system)
  • Attain more data on the grade and width of the zones
  • Mapping and prospecting of new areas that potentially host similar mineralized zones
2018 Sampling Program at Kuta Ridge

- 2018 sampling program yielded high grade assays, up to **238 gpt gold (7.6 oz. Au/tonne)**

- Samples collected along North-South fault structures thought to host the epithermal mineralization

- Sampling program supports existence of a Gold-enriched corridor (5.5km gold system)

### Kuta Ridge Gold System

- **7.0 gpt gold**
- **41.0 gpt gold**
- **2.05 gpt gold**
- **13.4 gpt gold**
- **5.3 gpt gold**
- **3.5 gpt gold**
- **14.3 gpt gold**
- **18.9 gpt gold**
- **14.8 gpt gold**
- **238.0 gpt gold, 48 gpt silver**

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**Sample Location**

- North/South Faults
- Gold Enriched Corridor
“Back of Envelope” estimated alluvial gold production from gold-enriched corridor of over 150,000 ounces (70 hectares x 3 m thick at 1.5 gpt gold) between 1932 – 1949 (official estimate is 3,000 ounces)

Small scale artisanal mining currently occurring along the gold enriched corridor
Native Gold – 5km Long Gold System

Native Gold

Mineralized Quartz-Adularia Vein
Oxidized Quartz-Sulphide Veins

Mineralized Sulphides

Gold in arsenides (i.e. enargite)
Veins Appear Right at Surface
Artisanal miners currently still panning for gold along the Gold Enriched Corridor.
History of Kuta Ridge

**1932 - 1949**
Alluvial gold production, Artisanal mining

**1985**
Anaconda Australia
Samples returned up to 55.8 gpt gold

**1987 - 1988**
Picon
Drilled 4 holes. Intersected 66.0 gpt gold over 0.3m

**1991 - 1993**
Kennecott Australia
Regional reconnaissance, and detailed mapping.

**1994 - 2016**
Leahy Family
Koiti Mel invited to sample property in 2013—values up to 43.5 gpt gold

**2016**
Expiration of Previous Mineral License. Application of new license by Pacific Precious

**2017 – Present**
Sample collection with values up to 238.0 gpt gold

Pacific Precious
• Charles Beaudry, Vice President of Exploration at Orefinders Resources has experience in Papua New Guinea, working as a geologist at Frieda River for 2 years (21.2 Moz)

• Charles established strong relationships with experienced, local geologists: Koiti Mel, Thomas Dott—both very well known and reputed in Papua New Guinea

• Leahy Family license expired in 2016, and with Koiti and Thomas already on site, applied for a new license within short notice, and were awarded in 2017

• Koiti Mel and Thomas Dott are KEY in managing local stakeholders given their experience in the country
Epithermal Deposits in PNG

• **Lihir (Newcrest Mining) - Producing**
  • Resources + Reserves: 52 Moz at 2.3 gpt
  • Annual production: >900 Koz at 2.7 gpt

• **Porgera (Barrick Gold/Zijin Mining) - Producing**
  • Resources & Reserves: 11.5 Moz at 4.5 gpt
  • Annual production: >450 Koz at 3.0 gpt

• **Hidden Valley (Harmony Gold) – Producing**
  • Resources & Reserves: 4.1 Moz at 1.4 gpt
  • Annual Production: >90 Koz at 1.5 gpt

• **Simberi (St Barbara Ltd) – Producing**
  • Resources & Reserves: 3.7 Moz at 1.6 gpt
  • Annual Production: >130 Koz at 1.3 gpt

• **Wafi-Golpu (Harmony Gold) - Feasibility**
  • Resources & Reserves: 26.8 Moz at 0.8 gpt
  • Estimated annual production: 266 Koz
Kuta Ridge interpreted as an intermediate/high sulphidation epithermal gold deposit

Epithermal Deposits are:

- Rich in sulphides and are apart of a larger porphyry system
- Less capital intensive than porphyry deposits, given higher grades and proximity to surface
- Mined depths of high-grade gold and copper deposits between 150 – 500 m below surface
• Resources contributes over 26% of GDP & 84% of export revenue
• PNG is size of California (463,000 km2) located 150km north of Australia
• Population of 7.3 million, with English an official language
• Legal system is based on British Common Law
• Stakeholder and community relations are key factors
• All mines that adhere to responsible mining are operating free of government interference

1 As of 2016
Many successful, long life operations in Papua New Guinea:

- Porgera (Barrick): producing since 1990
- Lihir (Newcrest): producing since 1997
- Simberi (St. Barbara Ltd.): producing since 2008
- Hidden Valley (Harmony Gold): producing since 2010
- Kainantu (K92 Mining): producing since 2018
Next Steps for Pacific Precious

• Publish NI 43-101 Report for Kuta Ridge’s Property of Merit Status
• Complete the Going Public Process with a listing on the TSX Venture
• On Going Exploration and Drill Programs
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Access and Infrastructure

The Kuta Ridge property can be accessed easily by road from Mount Hagen
Location of Mineralization at Kuta Ridge

Outcropping Oxidized Sulphides (up to 19 gpt Gold)

Sampling along the gold enriched corridor (up to 30 gpt Gold)