Disclaimer

We are in the mineral exploration and development business. It is inherently risky, and all potential investors should be keenly aware of this.

This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that Mistango River Resources Inc. believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words “may”, “will”, “should”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan” or “project” or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond Mistango River Resources Inc.’s ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with Mistango River Resources Inc.’s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, Mistango River Resources Inc. disclaims any intent or obligation to update any forward-looking statement. All currency numbers are in $CAD unless otherwise stated.
Mistango... Reborn

Mistango is now under the direction of a new Board of Directors whose focus will be on its 100% owned Omega Project located on the world famous Cadillac Larder Lake Fault near Kirkland Lake, Ontario.
Omega Project

• Resource Estimate in 2013 of 4.92 Mt @ 1.39 gpt gold (indicated); 4.69 Mt @ 2.43 gpt gold (inferred) – **Global Envelope Resource of 585,000 gold ounces**

• Past production of 217,500 ounces of gold

• 30km east Kirkland Lake on 15 leased claims and two patents
  • Two historical production shafts
  • On highway with power on site
  • +30,000 metres of drilling
## Omega Resource Estimate

585,000 ounces on the Cadillac – Larder Lake Break

<table>
<thead>
<tr>
<th>Cut-off Grade</th>
<th>Classification</th>
<th>Tonnes (Mt)</th>
<th>Gold (gpt)</th>
<th>Contained Gold (ounces)</th>
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<tbody>
<tr>
<td>0.5 gpt above 130 masl</td>
<td>Indicated</td>
<td>4.92</td>
<td>1.39</td>
<td>219,438</td>
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<tr>
<td>3.0 gpt below 130 masl</td>
<td>Indicated</td>
<td>0.003</td>
<td>3.19</td>
<td>370</td>
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<td></td>
<td><strong>Total Indicated</strong></td>
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<tr>
<td>0.5 gpt above 130 masl</td>
<td>Inferred</td>
<td>3.35</td>
<td>1.8</td>
<td>190,900</td>
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<tr>
<td>3.0 gpt below 130 masl</td>
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<td>4.0</td>
<td>174,500</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td><strong>Total Inferred</strong></td>
</tr>
</tbody>
</table>
Omega Project Location

**Upper Beaver**
Agnico Eagle
2P Reserves: 1,395 Koz @ 5.43 gpt
M&I: 403 Koz @ 3.45 gpt
Inferred: 1,416 Koz @ 5.07 gpt

**Larder Lake**
Gatling Exploration
Indicated: 43.8 Koz @ 4.07 gpt
Inferred: 917 Koz @ 5.55 gpt

**McGarry**
Orefinders Resources
Indicated: 123 Koz @ 8.57 gpt
Inferred: 30 Koz @ 5.83 gpt

**Omega**
Mistango River Resources
Indicated: 219.8 Koz @ 1.39 gpt
Inferred: 365.4 Koz @ 2.43 gpt

**Kerr Addison**
Gold Candle Ltd.
Historical Production: >12 Moz, 50+ years

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Map showing locations of Omega Project, Upper Beaver, Larder Lake, McGarry, Omega Mine, Bear Lake, Fernland, Cheminis, Barber-Larder, Kerr Addison, and Kirkland Lake. The map indicates distances and points of interest.
Omega Project Geology

• Three main mineralization styles:
  • Flow Ore: gold present within pyrite and arsenopyrite hosted in an altered dacite as a disseminated stockwork
  • Green Carbonate: free gold associated with altered, deformed ultramafic komatiite flows
  • Quartz-filled veins with visible gold cross-cutting the volcanics

• New Discovery Potential ‘off-break’ on Laguerre Zone which dips onto Omega at shallow depth

• Strong evidence of bulk mineable gold potential in syenite intrusions
Mistango Next Steps

• Assess all work completed to date on the Omega project and new geological model and updated data room

• Generate exploration and drilling plans for Omega

• Evaluate strategic alternatives for non-core assets
Mistango’s New Board of Directors

Stephen Stewart, M.Sc., MBA – CEO and Chairman
Stephen has over 15 years of experience in the resource and finance industries where he has evaluated and raised capital for natural resource projects. His focus has been on the acquisition, exploration and development of resource assets and has served as a senior officer with TSX Venture companies.

Alex Stewart, J.D. – Director
Alex has over 40 years of experience in the practice of securities law and natural resource investment. In the past he was the founder behind a number of mining projects including the Cote Lake Project and the Eagle One deposit. He holds a Bachelor of Arts from the Western University, a Juris Doctor from the University of Toronto Law School and a Diploma, LCE, from the University of Madrid.

Charles Beaudry, M.Sc., P.Geo – VP Exploration and Director
Charles is a professional geologist with more than 35 years of experience in mineral exploration and project development of precious and base metal deposits across the globe. Charles spent 17 years with Noranda-Falconbridge-Xstrata as well as a tenure with IAMGOLD as General Manager of New Business Opportunities.

Gautam Narayanan, M.Sc. MBA, VP Corporate Development and Director
Gautam’s previous experience spurs from the Capital Markets, where he served as an equity research associate covering Base and Precious Metals at Canaccord Genuity, and prior to that, as a consultant focusing on natural resource investments--primarily covering the global phosphate and potash industry.
Contact Us

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Appendix:
Other Mistango Projects
Sackville Project

• 8 non-patented claims + 1 patented claim (3,944 Hectares) easily accessible by road in Thunder Bay

• Project consists of high-grade VMS boulders in Sackville/Aldina Township containing gold, silver and zinc, including:
  - Calvert: 8.80% Zinc, 1.70% Lead, 214.2 gpt Silver and 3.51 gpt Gold
  - Calvert B: 38.06% Zinc, 0.33% Lead, 36.8 gpt Silver and 0.41 gpt Gold
  - Boomer 1: 0.56% Zinc, 0.39% Lead, 56 gpt Silver and 0.22 gpt Gold
Kirkland West Project

• Early stage comprised of Baldwin and Eby properties located ~15km southwest of the town of Kirkland Lake

• 9 patented claims with small past producing mine on the Baldwin property

• Minor gold production @ 0.5 ounces/ton

• Hosts 3 deformation zones including Kirkland Lake, Larker Lake and Balance River