Consolidating the Kirkland Lake & Shining Tree District

**Kirkland Lake Portfolio**
- +1.1 Moz in the prolific Cadillac–Larder Lake Break
  - McGarry: ~150,000 ounces
  - Omega*: ~585,000 ounces
  - Mirado: ~440,000 ounces

**Shining Tree Portfolio**
- +4 Moz in the underexplored Shining Tree District
  - Knight Project Historical High Grade Drill Results:
    - 18.2 gpt gold over 65.7 metres
    - 13.3 gpt gold over 82.5 metres
    - 16.5 gpt gold over 33.4 metres
    - 7.5 gpt gold over 79.9 metres
  - Natural consolidation with Pan American Silver’s 4.0 Moz Juby Gold Project

**Upcoming Catalysts**
- **Knight Project**
  - Q4 2019: Minto-style High Grade Breccia Pipe Exploration
  - Q4 2019: Resampling of 31km of Historical Core
  - Q1 2020: Knight NI 43-101 Maiden Resource
- **McGarry Project**
  - Q4 2019: Fall 2019 Exploration of Splays and New Zones
- **Corporate**
  - Q1 2020: Pacific Precious Spin Out & share dividend to ORX Shareholders (similar to Power Ore spin out)

**Capital Structure**
- Market Capitalization: C$7 Million
- Shares Outstanding: 125,650,323
- Major Shareholders: Osisko Royalties (5%)

**Other Assets & Investments in ORX**
- **Orefinders Ownership: 22%**
  - 585,000 ounces on Cadillac-Larder Lake Break proximal to Orefinders’ projects
  - Orefinders’ management voted into Board of Directors, controlling the company

- **Power Ore**
  - Orefinders Ownership: 14%
    - High-grade Open Pit Copper in Chibougamau, Quebec
    - **Recent Drilling**: 2.54% CuEq over 74 metres; 12+ 100 metre mineralized intervals

- **Pacific Precious**
  - Orefinders Ownership: 31%
    - High-grade Gold in Papua New Guinea
    - Spin out in Q1 2020 (similar to Power Ore)
    - Initial NI 43-101 planned for Q4 2019
    - Go Public in Q1 2020

**Mistango River Resources**
- *Orefinders Ownership: 22%*
  - 585,000 ounces on Cadillac-Larder Lake Break proximal to Orefinders’ projects
  - Orefinders’ management voted into Board of Directors, controlling the company
  - MIS : CSE